



**SUPREME
CRITICAL
METALS**

**FOCUSED ON SILVER.
DRIVEN BY DISCOVERY.**

Investor Presentation

January 2026

CSE:CRIT | FWB:VR6 | OTC:VRCFF



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Technical aspects of this presentation have been reviewed and approved by Helgi Sigurgeirson, B.Sc., P.Geo., who is a Qualified Person as defined under National Instrument 43-101.



ABOUT THE COMPANY



● Exploration Company Focused on Critical Minerals

Who We Are

- Emerging exploration company developing critical-mineral opportunities across the Americas.
- Concentrated on identifying and advancing high-potential silver assets to drive long-term shareholder value.

Strategic Focus

- Strategic focus on the Americas (Canada, USA & LATAM), operating in infrastructure-rich, mining-friendly jurisdictions.
- 2025 U.S. Geological Survey (USGS*) List of Critical Minerals now includes three of the Company's key metals: **copper, silver, and uranium**.

Value Creation

- Targeting metals essential to the clean-energy transition, renewable power generation, EV growth, and grid expansion.



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PROJECTS OVERVIEW

Portfolio Snapshot

British Columbia (Canada)

- **Silver Vista Project** – Flagship 100% owned silver-copper project with strong historical intercepts and multiple untested anomalies.
- **Mal-Wen Project** – Copper-gold alkalic-porphyry system with significant upside across 1,954.5 ha.
- **Yellow Chief Project** – Early-stage Utah uranium-focused project with structural and geochemical targets.

Nevada-Utah (USA)

- **Gold Springs 1 Property** – 100%-owned Gold Springs 1 Property — a newly optioned Nevada gold-silver project offering significant district-scale exploration upside in a Tier-1 jurisdiction
- **Strategic Benefits**
- Multi-commodity exposure: **silver, copper, gold, uranium**.
- Mining-friendly jurisdictions with strong infrastructure.
- Balanced portfolio offering short-, medium-, and long-term discovery potential.

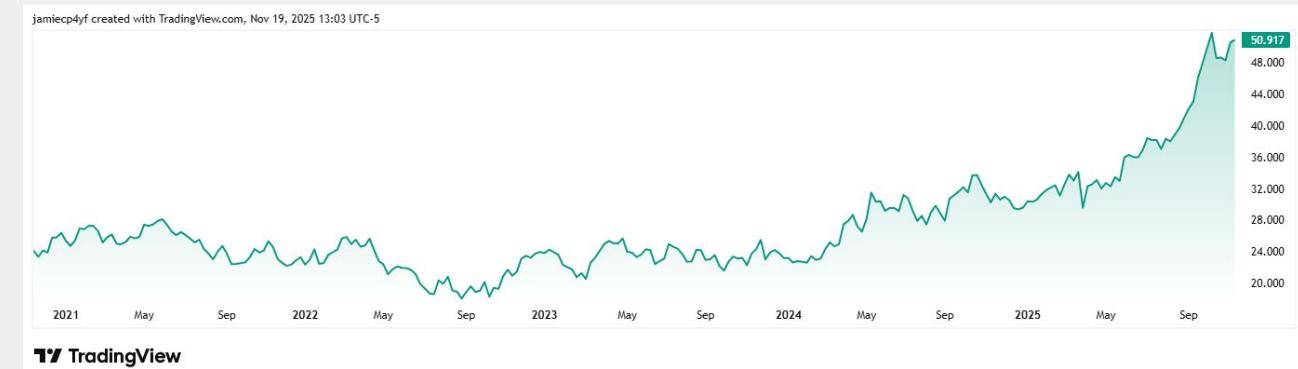
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THE CASE FOR SILVER

- **Electronics & Semiconductors:** Vital in switches, contacts, EV electronics, 5G hardware, and high-performance computing.
- **Solar Panels:** Silver is the highest-efficiency conductor for photovoltaic cells, with solar now the #1 industrial consumer of silver globally.
- **Green Energy Infrastructure:** Used in batteries, power grids, sensors, and advanced electrical systems.
- **Medical & Industrial:** Antibacterial coatings, catalysts, brazing alloys, and chemical applications.

USGS Critical Minerals Context (2025)

- The **USGS added silver to the 2025 U.S. Critical Minerals List**, recognizing its essential role in electrification, national security, and supply-chain resilience. This designation underscores the strategic importance of silver in the clean-energy transition and modern industrial systems.
- Silver has traded within a broad range over the past five years, reflecting strong industrial demand and periods of macro-driven volatility.
- Recent price strength is supported by tightening supply, elevated solar demand, and strategic recognition by U.S. policymakers.



• CRITICAL METALS OPPORTUNITY

The Global Importance of Critical Metals

Why Critical Metals Matter

- The global energy transition is accelerating demand for metals essential to electrification, clean energy, and advanced technologies.
- Supply chains remain fragile, with limited new discoveries, declining ore grades, and increasing geopolitical risk.
- Nations are prioritizing domestic supplies of strategic minerals to support renewable power, grid modernization, and national security.

Key Drivers of Demand

- **Electric Vehicles (EVs)** – Require high volumes of copper, silver, and supporting materials.
- **Renewable Energy Infrastructure** – Solar, wind, and grid-scale storage depend heavily on copper and silver.
- **Digitalization & AI Growth** – Massive data-center expansion increases electricity demand and metal intensity.
- **Defense & Aerospace** – Rely on silver, copper, and uranium for critical systems and national-security applications.



• CRITICAL METALS PORTFOLIO

Exposure to Four High-Value Metals

Silver

- Highly conductive metal critical to solar, EV electronics, semiconductors, and battery systems.
- Tightening supply combined with rising industrial demand supports a strong long-term pricing outlook.

Copper

- Backbone of global electrification: essential for EV wiring, grids, charging networks, and modern infrastructure.
- Structural supply deficits expected as grades decline, and few major new mines come online.

Gold

- Globally recognized store of value and hedge during inflationary and volatile markets.
- Adds balance to the portfolio and attracts both institutional and retail investors.

Uranium

- Central to the growth of clean, reliable baseload power from nuclear energy.
- Rising reactor demand and constrained supply underpin supportive long-term market fundamentals.





FRASER INSTITUTE

Our projects span three high-ranking jurisdictions, according to the Fraser Institute's 2024 investment attractiveness survey:

- **British Columbia (13th globally)**
- **Utah (11th globally)**
- **Nevada (2nd globally)**



SILVER VISTA PROJECT, BRITISH COLUMBIA



Silver Vista Project – British Columbia

Project Overview

- Flagship 100% owned Silver Vista covers **4,839 hectares** with multiple **stacked, strata-bound silver-copper ± zinc horizons** hosted in **stratiform sedimentary sequences**.
- Located approximately **55 km northeast of Smithers** and ~300 km northwest of Prince George.
- Located in the Omineca Mining Division within the traditional territory of the Lake Babine Nation.
- Features gentle topography with year-round road access via established forest service and logging infrastructure.
- District setting prospective for **bulk-tonnage, stratabound silver-copper mineralization**.

• SILVER VISTA PROJECT – 100% Owned

Strategic Rationale

- Located in a mining-friendly jurisdiction of British Columbia with excellent infrastructure and year-round road access.
- Silver and copper are key metals in the electrification and clean-energy transition.
- Significant upside potential with multiple untested targets and strong historical intercepts.

Near-Term Milestones

- Permitting underway for follow-up drilling on priority zones, including the MR prospect.
- Ongoing target generation: mapping, geochemistry, and geophysics to define new drill targets.
- Advancing the project toward **drill-ready status** to unlock value through discovery.



• SILVER VISTA PROJECT, BRITISH COLUMBIA

Silver Vista Project – Geology & Regional Context

Geological Setting

- Mineralization hosted in **stratiform sedimentary horizons**, often stacked, suggesting potential for large-scale systems.
- Deposit style is consistent with **sediment-hosted, stratabound Cu-Ag systems**, which globally account for **~23% of known copper resources**, second only to porphyry deposits.
- These systems often contain **significant by-product silver, cobalt, and zinc**, offering multi-metal upside.

2021 Drill Program Highlights

- A 1,507 m / 9-hole program delivered the best results to date:
- **46 m from 106 m averaging 48 g/t Ag and 0.62% Cu**
- Including **17 m at 94 g/t Ag and 1.34% Cu**
- Peak grades: **431 g/t Ag (121–122 m)** and **2.57% Cu (112–113 m)**

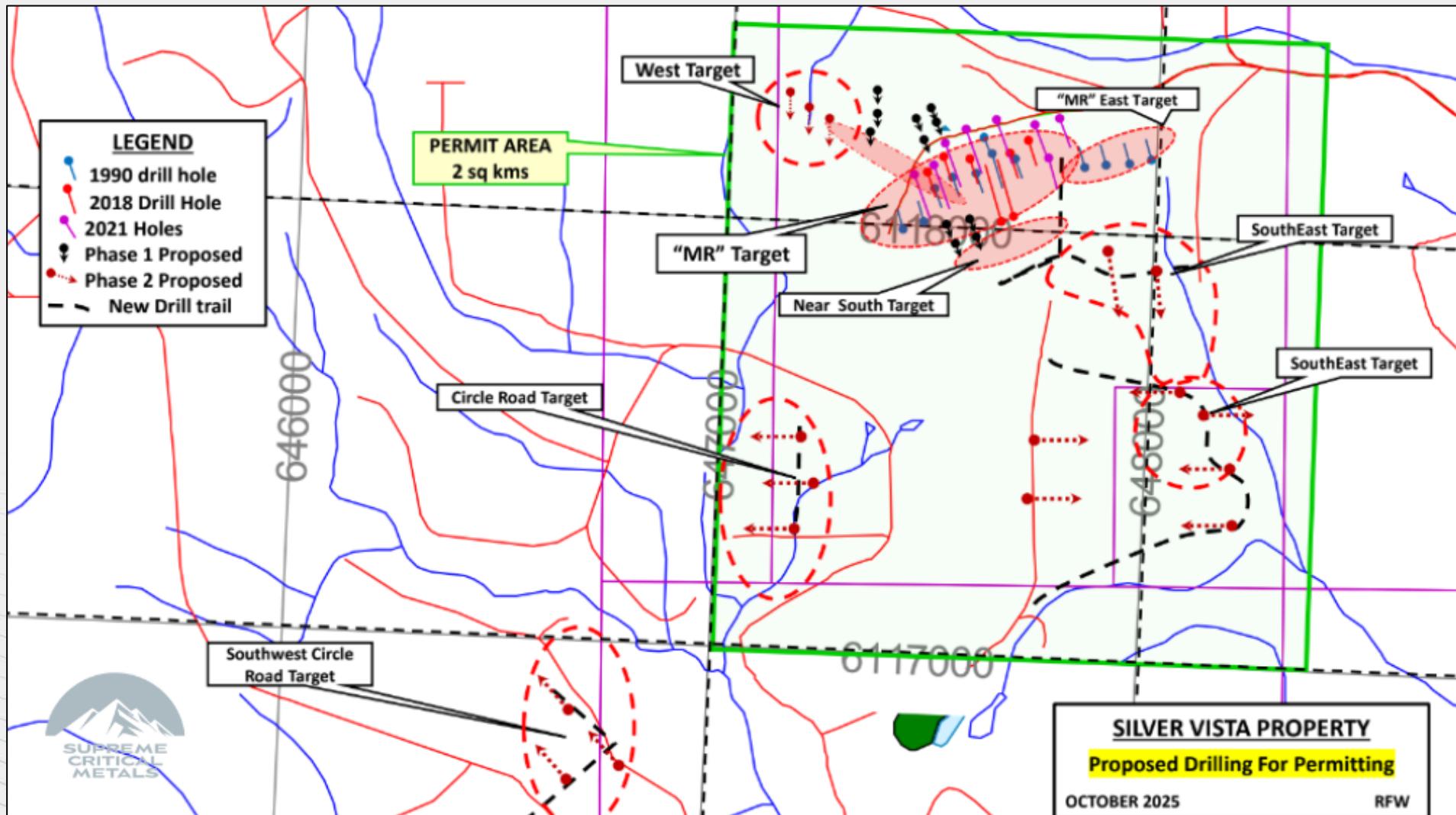
Regional Setting

- The property sits ~23 km WSW of American Eagle Gold's Nak Project and ~30 km west of Amarc Resources' Duke Cu-Au porphyry deposit.



The drill results referenced above are from historic drilling. The Company has not independently verified the results, and a Qualified Person has not done sufficient work to classify them as current mineral resources or reserves. The Company cautions that mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on Supreme Critical Metals' properties.

SILVER VISTA DRILL TARGETS 2025





GOLD SPRINGS 1 PROPERTY – 100% Owned

Gold Springs 1 Property – Lincoln County, Nevada

Property Overview

- Located in the Stateline Mining District, Nevada — a **Tier-1 mining jurisdiction** with excellent access and infrastructure.
- Option agreement to acquire a **100% interest**, providing full exploration and development flexibility.
- Adds U.S.-based gold exposure to the Company's diversified project portfolio.

Geological Context

- The district hosts multiple known gold-silver systems associated with epithermal and intrusive-related environments.
- Surface geology and structure suggest potential for both disseminated and vein-style gold mineralization.

Exploration Rationale

- Early-stage entry into a proven mining district provides strong discovery leverage..
- Exposure to Nevada's stable permitting framework and strong mining workforce.



MAL-WEN PROJECT – SOUTH-CENTRAL BC

Mal-Wen Project – South-Central British Columbia

Project Overview

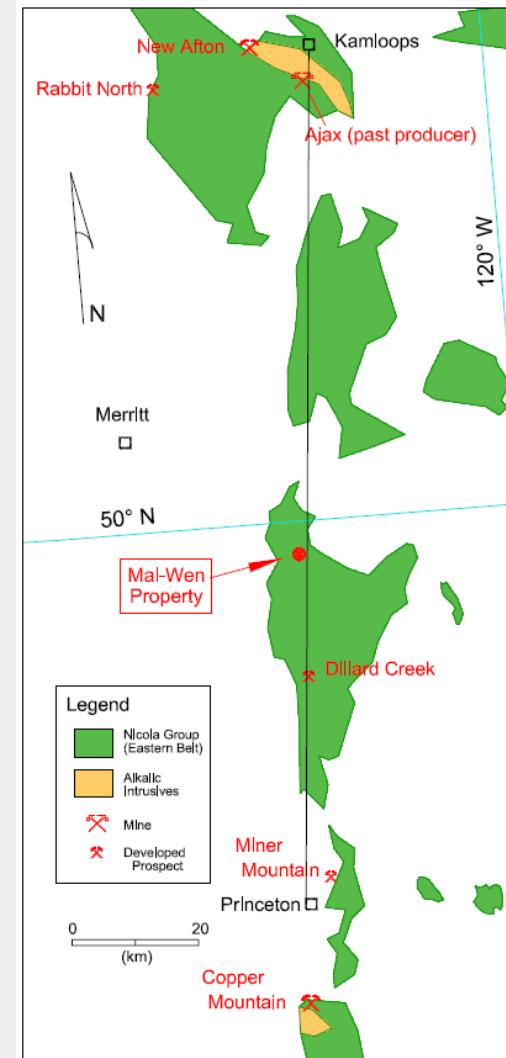
- Located approximately **30 km southeast of Merritt**, BC, in a well-known copper-gold district.
- Accessible via Highway 97C, Loon Lake Road, and a network of resource roads.
- Comprises **four contiguous mineral claims** totaling **1,954.5 hectares**.
- 100% owned copper-gold exploration project focused on an **alkalic-porphyry system**.

Geological Setting

- Situated within the **Nicola Group**, a prolific volcanic belt that hosts multiple major porphyry deposits.
- Features include:
 - Copper-gold veins and skarns
 - Stockwork mineralization and hydrothermal breccias
 - Propylitic and potassic alteration typical of porphyry environments
- Geological signatures strongly support a **porphyry-style copper-gold system**.

Near-Term Milestones

- Target generation through mapping, sampling, and geophysical work.
- Advancing the project toward drill-ready status to unlock value through exploration success.



● MAL-WEN PROJECT

Exploration Highlights & Next Steps

Exploration Highlights

- Historical work focused on small high-grade showings, leaving **large parts of the property under-explored**.
- Multiple mineralization styles indicate a potentially extensive, multi-phase hydrothermal system.
- Surface mapping and geochemical sampling have outlined several priority areas requiring follow-up.

Next Steps

- Conduct detailed geological mapping, structural interpretation, and systematic sampling.
- Complete geophysical surveys to define potential porphyry cores and feeder zones.
- Advance high-priority targets toward **a maiden drill program** aimed at confirming the porphyry system.
- Build a district-scale model to guide drilling and long-term exploration planning.





YELLOW CHIEF PROJECT

Yellow Chief Project – British Columbia, Canada

Project Overview

- Early-stage uranium exploration project in a mining-friendly region of British Columbia, combining strong road access for low-cost fieldwork, with volcanic and sedimentary sequences favorable for uranium-bearing systems, as evidenced by historically identified radioactive zones.

Geological Potential

- Structural trends, surface expressions, and mapped fault networks collectively indicate strong potential for near-surface, disseminated uranium mineralization across multiple untested target areas.
- Alteration signatures and the presence of known uranium occurrences in the broader district further reinforce the property's geological potential.

Exploration Highlights

- Historic sampling returned elevated uranium values and localized radioactivity along key structural corridors, while large areas remain untested by modern geophysics or systematic grid sampling — providing strong discovery upside.

Next Steps

- Execute ground radiometric surveys, detailed surface sampling, and structural mapping to refine targets and advance high-potential zones to drill-ready status.



MANAGEMENT & DIRECTORS

Glen R. Watson — President & CEO & Director

- Glen Watson is a capital-markets and corporate-development executive with a track record of helping early-stage and growth companies raise capital, secure strategic partners, and sharpen their market story. He has held senior roles across investor relations, business development, and project finance in the resource sector, contributing to successful equity raises, sustained capital-markets visibility, and project ramp-ups. Glen has previously served as President, CEO, and Director of issuers listed on the TSX Venture Exchange and the Canadian Securities Exchange, where he led corporate strategy, deal-making, and investor engagement.

Christopher Gulka, CPA, CA, CFA — CFO

- Christopher Gulka serves as CFO of Supreme Critical Metals and has more than 30 years of experience in public-company finance, valuations and capital-markets. He earned a Bachelor of Commerce (with Distinction) at the University of Alberta and holds the CPA, CA and CFA designations. Chris leads budgeting, reporting, internal controls and transaction execution for CRIT.



MANAGEMENT & DIRECTORS

George Tsafalas — Director

- Seasoned corporate executive with extensive experience in operations, corporate development, and finance. Has led multiple equity raises and has served as Senior Executive, CFO, Director, and Audit Chair across several issuers. Also works closely with a Vancouver-based family office on venture formation and portfolio oversight, bringing strong governance and capital-markets expertise.

Gerald Tritt, B.Comm — Director

- Vancouver entrepreneur and corporate director with decades of operating and capital-markets experience. Co-founder of Vera's Burger Shack, where he has led multi-unit growth and franchising. Focuses on governance, budgeting discipline, vendor oversight, and aligning technical milestones with shareholder value. Collaborates with a Vancouver family office on venture formation and deal flow.

Chris Farnworth — Director

- Business-development and corporate-finance professional with over 20 years in the mining and exploration sector. Advises on IPO preparation, restructurings, and complex transactions across TSX, LSE, AIM, and Frankfurt. Senior affiliate with CRJ Capital Partners, Barros Group, and Swiss Alpine Trust.



ADVISORY BOARD

Helgi Sigurgeirson, B.Sc., P.Geo. — QP & Geological Advisor

- Technical advisor with 20+ years of global mineral-exploration experience across VMS, porphyry, epithermal and Ti systems. A registered Professional Geoscientist (P.Geo.), Helgi supports CRIT with drill targeting, mapping, NI 43-101-compliant reporting, and QA/QC oversight.

Robert Weicker, B.A.Sc. — Senior Technical Advisor

- Geologist with 30+ years in exploration and mine operations, including Chief Geologist at the Hemlo-region Williams Mine. Provides targeting strategies, program design, and technical due-diligence oversight across Supreme Critical Metals' exploration portfolio.

Ron Shenton — Senior Advisor

- Capital-markets and corporate-development specialist with 40+ years' experience working with exploration issuers. Former broker, CEO, director, and IR/PR executive. Focused on investor relations, market positioning, fundraising strategy, listing readiness, and strategic introductions that help convert technical milestones into financing traction.

Rick Skeith, B.A., LLB — Advisor

- Corporate finance and securities lawyer with nearly four decades of experience advising public and private companies across mining, energy, agribusiness, and industrial sectors. Former officer and director of multiple issuers. Supports CRIT on disclosure, financings, M&A, and board governance.

• FINANCIAL SNAPSHOT

Issued And Outstanding **33,115,675**

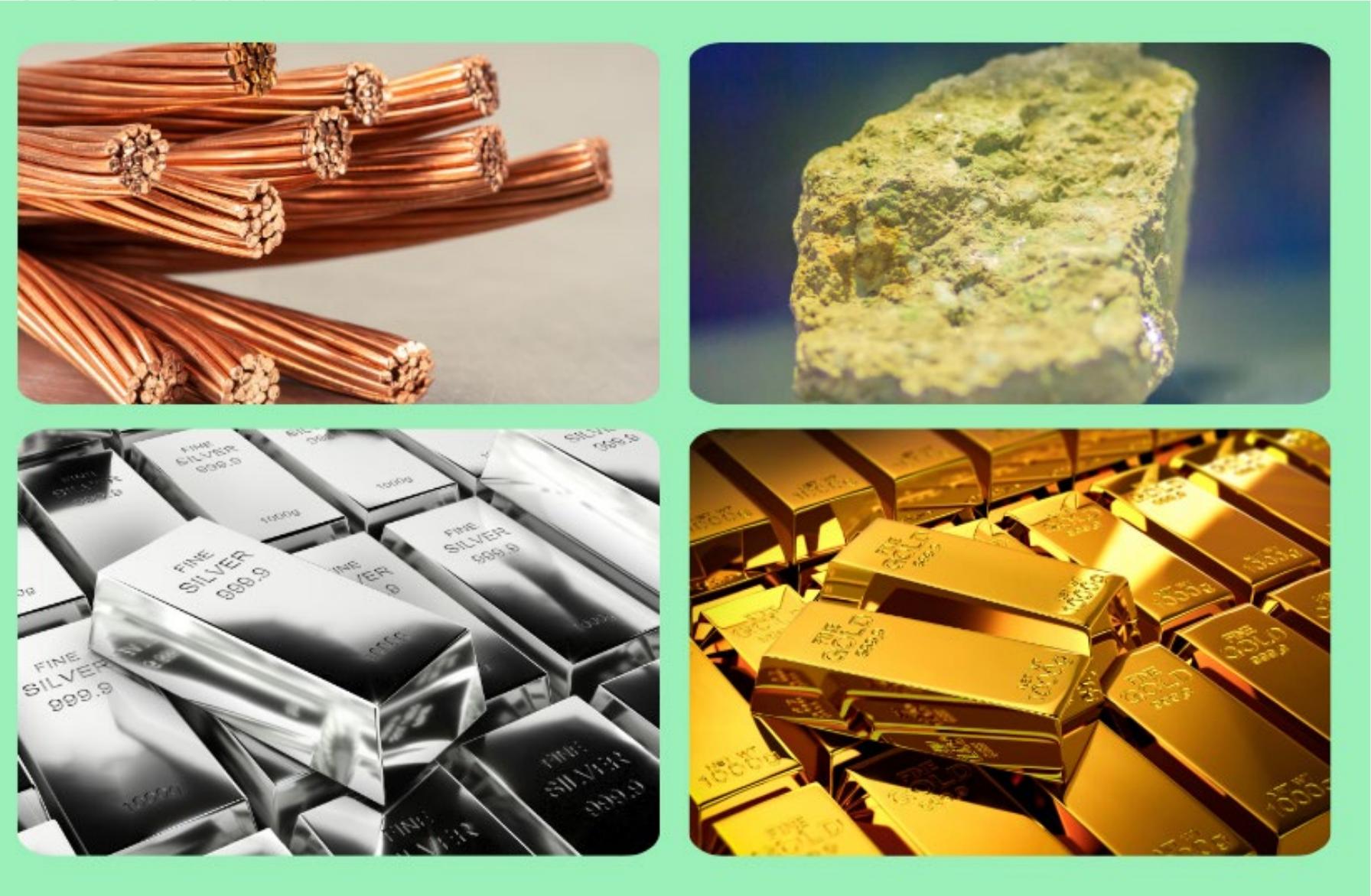
Share Purchase Warrants Outstanding **1,068,528**

Incentive Stock Options: **2,712,222**

Fully Diluted **36,896,425**

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CONTACT US

We value our investors - We welcome investor inquiries;
please contact us using your preferred method.

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