



**SUPREME
CRITICAL
METALS**

**Focused on discovery.
Leveraged to Gold and Silver.**

Investor Presentation

April 2026

CSE:CRIT | FWB:VR6 | OTC:VRCFF



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Technical aspects of this presentation have been reviewed and approved by Helgi Sigurgeirson, B.Sc., P.Geo., who is a Qualified Person as defined under National Instrument 43-101.



ABOUT THE COMPANY



● Exploration Company Focused on Discovery

Who We Are

- Emerging exploration company focused on advancing mineral assets across the Americas.
- Concentrated on identifying and advancing high-potential gold and silver assets to drive long-term shareholder value.

Strategic Focus

- Focused on gold, copper and silver in top-tier mining jurisdictions (Canada, USA)
- Targeting district-scale opportunities with strong discovery potential
- Operating in infrastructure-rich, mining-friendly regions
- Building a pipeline of high-impact exploration assets

Focused on discovery. Leveraged to gold and silver

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METALS PORTFOLIO

Exposure to Three High-Value Metals

Silver

- Highly conductive metal critical to solar, EV electronics, semiconductors, and battery systems.
- Tightening supply combined with rising industrial demand supports a strong long-term pricing outlook.

Copper

- Backbone of global electrification: essential for EV wiring, grids, charging networks, and modern infrastructure.
- Structural supply deficits expected as grades decline, and few major new mines come online.

Gold

- Globally recognized store of value and hedge during inflationary and volatile markets.
- Adds balance to the portfolio and attracts both institutional and retail investors.





PROJECTS OVERVIEW

Portfolio Snapshot

British Columbia (Canada)

- **Silver Vista Project** – Flagship 100% owned silver-copper project with strong historical intercepts and multiple untested anomalies.

Nevada-Utah (USA)

- **Jericho Property** – 100%-owned Jericho Property — a newly optioned Nevada gold–silver project offering significant district-scale exploration upside in a Tier-1 jurisdiction
- **Gator Property** – District-scale exploration asset located in the Battle Mountain–Eureka Trend with strong infrastructure, historical work, and multiple high-priority targets identified

Strategic Benefits

- Multi-commodity exposure: silver, copper, gold
- Tier-1 jurisdictions: mining-friendly regions with excellent infrastructure
- Balanced pipeline: short-, medium-, and long-term discovery potential
- Scalable upside: multiple projects with district-scale potential

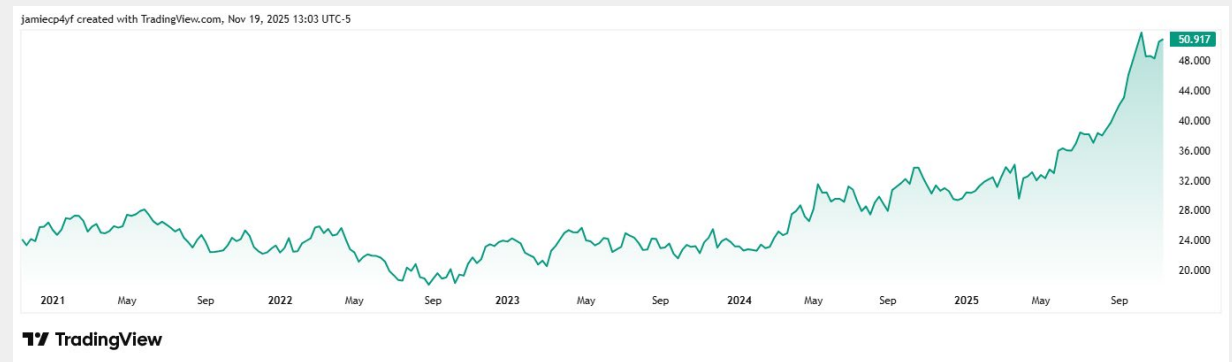
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• THE CASE FOR SILVER

- **Electronics & Semiconductors:** Vital in switches, contacts, EV electronics, 5G hardware, and high-performance computing.
- **Solar Panels:** Silver is the highest-efficiency conductor for photovoltaic cells, with solar now the #1 industrial consumer of silver globally.
- **Green Energy Infrastructure:** Used in batteries, power grids, sensors, and advanced electrical systems.
- **Medical & Industrial:** Antibacterial coatings, catalysts, brazing alloys, and chemical applications.

USGS Critical Minerals Context (2025)

- The **USGS added silver to the 2025 U.S. Critical Minerals List**, recognizing its essential role in electrification, national security, and supply-chain resilience. This designation underscores the strategic importance of silver in the clean-energy transition and modern industrial systems.
- Silver has traded within a broad range over the past five years, reflecting strong industrial demand and periods of macro-driven volatility.
- Recent price strength is supported by tightening supply, elevated solar demand, and strategic recognition by U.S. policymakers.





FRASER INSTITUTE

Fraser Institute 2024 Investment Attractiveness Index

Why Jurisdiction Matters

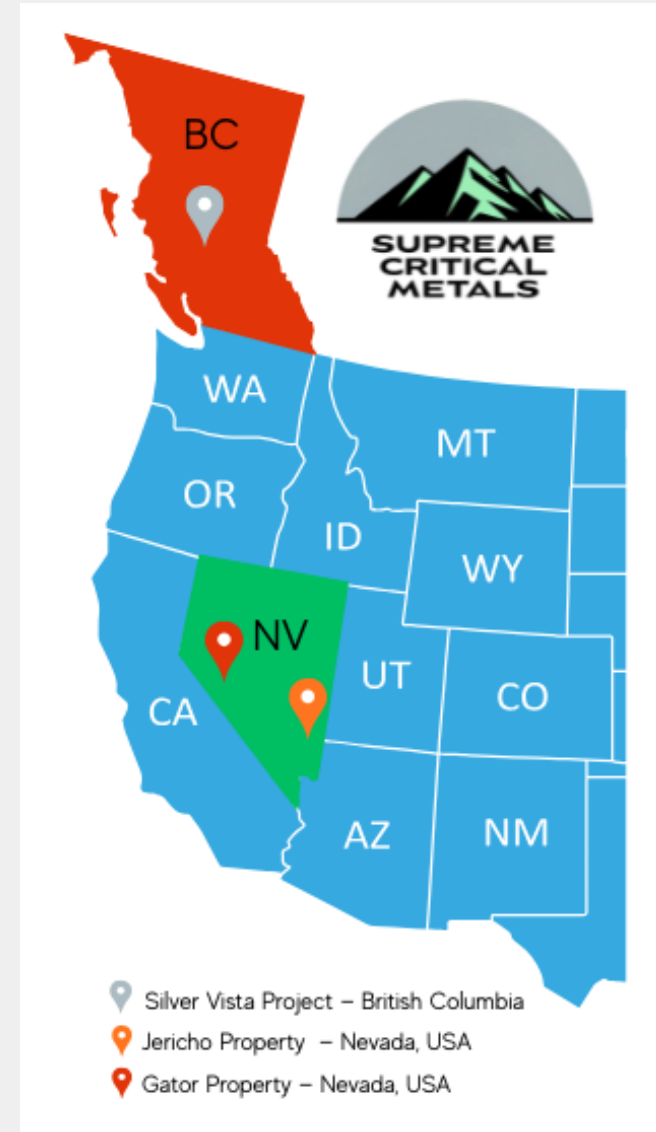
- Jurisdiction is a key driver of project value, influencing permitting timelines, regulatory certainty, access to infrastructure, and overall investment risk.

Our projects are strategically located in globally recognized, mining-friendly jurisdictions:

- **British Columbia, Canada - Ranked 13th globally**
 - ✓ Established mining framework and permitting process
 - ✓ Strong infrastructure and skilled workforce
 - ✓ Proven track record of major discoveries and development
- **Nevada, USA - Ranked 2nd globally**
 - ✓ One of the world's premier mining jurisdictions
 - ✓ Stable regulatory environment with efficient permitting
 - ✓ Host to numerous Tier-1 gold and silver deposits

Positioned in jurisdictions where discovery can translate into development

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SILVER VISTA PROJECT, BRITISH COLUMBIA

Silver Vista Project – British Columbia



Project Overview

- Flagship 100% owned Silver Vista covers **4,839 hectares** with multiple **stacked, strata-bound silver-copper ± zinc horizons** hosted in **stratiform sedimentary sequences**.
- Located approximately **55 km northeast of Smithers** and ~300 km northwest of Prince George.
- Located in the Omineca Mining Division within the traditional territory of the Lake Babine Nation.
- Features gentle topography with year-round road access via established forest service and logging infrastructure.
- District setting prospective for **bulk-tonnage, stratabound silver-copper mineralization**.

• SILVER VISTA PROJECT – 100% Owned

Strategic Rationale

- Located in a mining-friendly jurisdiction of British Columbia with excellent infrastructure and year-round road access.
- Silver and copper are key metals in the electrification and clean-energy transition.
- Significant upside potential with multiple untested targets and strong historical intercepts.

Near-Term Milestones

- Permitting underway for follow-up drilling on priority zones, including the MR prospect.
- Ongoing target generation: mapping, geochemistry, and geophysics to define new drill targets.
- Advancing the project toward **drill-ready status** to unlock value through discovery.



● SILVER VISTA PROJECT, BRITISH COLUMBIA

Silver Vista Project – Geology & Regional Context

Geological Setting

- Mineralization hosted in **stratiform sedimentary horizons**, often stacked, suggesting potential for large-scale systems.
- Deposit style is consistent with **sediment-hosted, stratabound Cu-Ag systems**, which globally account for **~23% of known copper resources**, second only to porphyry deposits.
- These systems often contain **significant by-product silver, cobalt, and zinc**, offering multi-metal upside.

2021 Drill Program Highlights

- A 1,507 m / 9-hole program delivered the best results to date:
- **46 m from 106 m averaging 48 g/t Ag and 0.62% Cu**
- Including **17 m at 94 g/t Ag and 1.34% Cu**
- Peak grades: **431 g/t Ag** (121–122 m) and **2.57% Cu** (112–113 m)

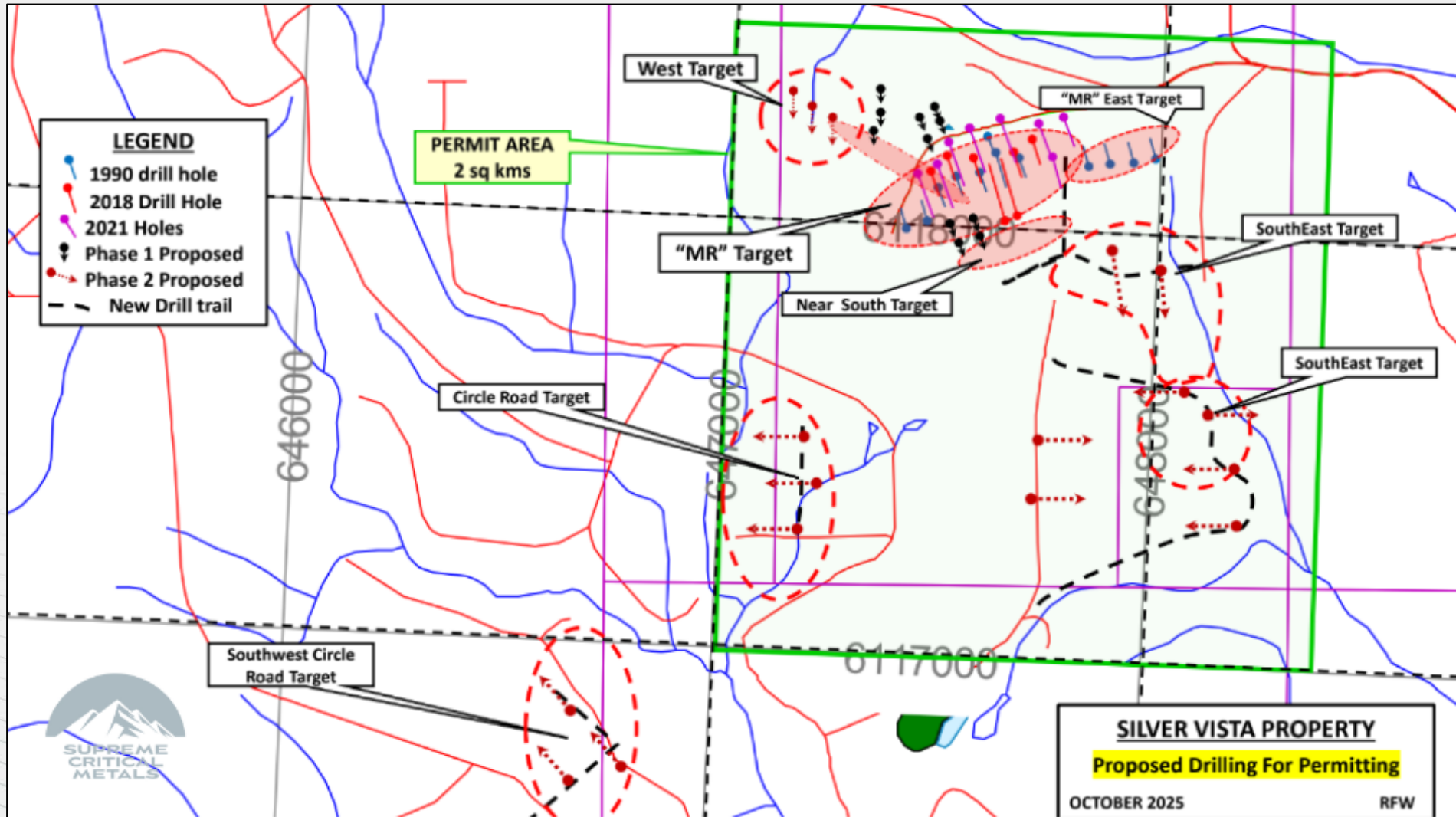
Regional Setting

- The property sits ~23 km WSW of American Eagle Gold's Nak Project and ~30 km west of Amarc Resources' Duke Cu-Au porphyry deposit.

The drill results referenced above are from historic drilling. The Company has not independently verified the results, and a Qualified Person has not done sufficient work to classify them as current mineral resources or reserves. The Company cautions that mineralization on adjacent or nearby properties is not necessarily indicative of mineralization on Supreme Critical Metals' properties.



■■■■ SILVER VISTA DRILL TARGETS 2025





JERICHO PROPERTY – 100% Owned

Jericho Property – Lincoln County, Nevada

Property Overview

- The Jericho Property is located in Nevada’s Tier-1 Stateline Mining District, 40 km east of Pioche near the Nevada–Utah border, with excellent access and infrastructure.
- Option agreement to acquire a **100% interest**, providing full exploration and development flexibility.

Geological Context

- The district hosts multiple known gold-silver systems associated with epithermal and intrusive-related environments.
- Surface geology and structure suggest potential for both disseminated and vein-style gold mineralization.

Exploration Rationale

- Early-stage entry into a proven mining district provides strong discovery leverage..
- Exposure to Nevada’s stable permitting framework and strong mining workforce.



• GATOR PROPERTY – NEVADA, USA

Project Overview

- Located in Pershing & Lander Counties, Nevada, ~56 km south-southwest of Battle Mountain
- Covers **160 unpatented claims** totaling ~3,306 acres (13.4 km²)
- Situated on federally administered land (BLM) with strong regulatory framework
- Excellent access via I-80 corridor and established gravel road network
- Year-round exploration potential supported by nearby infrastructure and services

Geological Setting & Mineralization

- Hosted within a **structurally complex Nevada mineral system**
- Mineralization interpreted as **structurally controlled**, linked to faulting and fracture networks
- Geological environment consistent with **intrusive-related and hydrothermal systems**
- Strong indicators of an active mineralizing system with expansion potential





GATOR PROPERTY – NEVADA, USA

Regional Advantage

- Located within the **Battle Mountain–Eureka Trend**, one of the most prolific mineral belts in the U.S.
- Surrounded by **past-producing and active mining operations**
- Access to skilled workforce, infrastructure, and mining-friendly jurisdiction
- Strong leverage to discovery in a proven district

Investment Highlights

- Early-stage entry into a **highly prospective Nevada district**
- Combination of **existing targets + modern exploration upside**
- Infrastructure-supported, cost-efficient exploration environment
- Aligns with Company strategy of **high-impact discovery opportunities in Tier-1 jurisdictions**





MANAGEMENT & DIRECTORS

Glen R. Watson — President & CEO & Director

- Capital-markets and corporate-development executive with experience advising growth companies on fundraising, partnerships, and strategy. Has served as CEO and director of public listed companies, with a background in investor relations, project finance, resource-sector operations, and market execution.

Christopher Gulka, CPA, CA, CFA — CFO & Director

- Public-company finance executive with over 30 years of experience in capital markets, valuations, and reporting. Holds CPA, CA, and CFA designations and oversees budgeting, internal controls, financial reporting, compliance, and transaction execution for Supreme Critical Metals.

Chris Farnworth — Director

- Mining-sector executive with over 20 years of experience in business development, project acquisition, and corporate finance. Recognized for structuring complex transactions, IPO preparation, reverse takeovers, and exchange listings across TSX, AIM, LSE, and Frankfurt markets globally.

Ian Foreman, BSc., P.Geo. — VP Exploration

- Ian Foreman is a professional geoscientist with over 30 years of experience in mining and mineral exploration across Canada, Peru, Namibia, the United States, and Mexico. A Queen's University geology graduate, he has advanced projects from grassroots to large-scale drilling and held senior leadership roles within junior exploration companies.



GEOLOGICAL ADVISORY BOARD

Helgi Sigurgeirson, B.Sc., P.Geo. — QP & Geological Advisor

- Technical advisor with 20+ years of global mineral-exploration experience across VMS, porphyry, epithermal and Ti systems. A registered Professional Geoscientist (P.Geo.), Helgi supports CRIT with drill targeting, mapping, NI 43-101-compliant reporting, and QA/QC oversight.

Peter Baxter, B.Sc., Geology – Senior Technical Advisor

- Mr. Baxter has over 40 years of international experience in mineral exploration, project evaluation, and mining finance. He held senior exploration roles across the Americas before serving 15 years as Senior Geologist and Director with Scotiabank's Metals and Mining Investment Banking group. He holds a B.Sc. in Geology from Bates College.

Robert Weicker, B.A.Sc. — Technical Advisor

- Geologist with 30+ years in exploration and mine operations, including Chief Geologist at the Hemlo-region Williams Mine. Provides targeting strategies, program design, and technical due-diligence oversight across Supreme Critical Metals' exploration portfolio.

● Advisory Board

Ron Shenton — Senior Advisor

- Capital-markets and corporate-development specialist with 40+ years' experience working with exploration issuers. Former broker, CEO, director, and IR/PR executive. Focused on investor relations, market positioning, fundraising strategy, listing readiness, and strategic introductions that help convert technical milestones into financing traction.



- **FINANCIAL SNAPSHOT**

Issued And Outstanding	42,935,675
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Share Purchase Warrants Outstanding	14,126,594
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Incentive Stock Options:	4,287,222
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Fully Diluted	63,079,491
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*As of February 19, 2026

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CONTACT US

We value our investors - We welcome investor inquiries; please contact us using your preferred method.

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